



Core Unit 1A

Providing for Retirement

Assignment 1

(Part 1 – Providing for Retirement)

Recommended Time: 1 Hour

1. List 5 principles of the Department for Work and Pensions (DWP) Style Guide.
5 marks
2. Outline some of the typical options available for retirement saving in addition to pension savings.
10 marks
3. Explain the EET Principle.
10 marks
4. Explain the new pensions freedom and contrast it with capped and flexible drawdown.
10 marks
5. Identify the changes to State Pension Ages outlined in recent Pensions Acts.
5 marks
6. Outline the payment and contribution requirements of the New State Pension.
5 marks
7. List 5 aspects of the Disclosure Regulations as they apply to occupational pension schemes.
5 marks