



# Core Unit 1A

## Providing for Retirement

### Assignment 4

*(Part 4 – Workplace Pensions)*

*Recommended Time: 1 Hour*

1. Explain who may establish a personal pension.  
**5 marks**
  
2. A stakeholder pension is a particular type of personal pension subject to additional requirements. Outline these additional requirements and the requirement to provide a stakeholder pension scheme.  
**10 marks**
  
3. Outline the main features of a cash balance scheme, explaining the similarities to a money purchase scheme.  
**10 marks**
  
4. Describe a Group Personal Pension arrangement and how it might be used by a company for pensioning its workforce.  
**10 marks**
  
5. Describe a “self administered pension scheme”.  
**5 marks**
  
6. Describe a cross border scheme and the requirements for an occupational scheme with its main administration in the UK.  
**10 marks**