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Core Unit 3 – Running a Workplace Pension Scheme

Assignment 1

# (Part 1 – Design and Part 2 – Automatic Enrolment)

*Recommended Time: 1 Hour*

1. List the common data items all schemes should hold.

**10 marks**

1. In connection with the automatic enrolment requirements, outline the minimum contributions and available alternative quality requirements for DC schemes.

**10 marks**

1. Briefly explain straight through processing (STP).

**5 marks**

1. Write a short note on master trust authorisation.

**5 marks**

1. Explain the different categories of workers for automatic enrolment and the action required for each of them.

**5 marks**

1. Write a brief note that summarises the key bits of the Data Protection Act 2018.

**10 marks**

1. List the common reasons why employers may decide to use postponement.

**5 marks**