

**Core Unit 1A Providing for Retirement
Assignment 4
(Part 4 – Workplace Pensions)**

Recommended Time: 1 Hour

1. Explain who may establish a personal pension.
5 Marks

2. A stakeholder pension is a particular type of personal pension subject to additional requirements. Outline these additional requirements and the requirement to provide a stakeholder pension scheme.
10 Marks

3. Outline the main features of a cash balance scheme, explaining the similarities to a money purchase scheme.
10 Marks

4. Describe a Group Personal Pension arrangement and how it might be used by a company for pensioning its workforce.
10 Marks

5. Describe a “self administered pension scheme”.
5 Marks

6. Describe a cross border scheme and the requirements for an occupational scheme with its main administration in the UK.
10 Marks