**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 1**

**Event history**

Date of first event **07/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **RANNI** Forenames **SARA**

Date of birth **27/09/1951** Gender **FEMALE**

Spouse’s date of birth **18/12/1947**

Dependent child’s date of birth

Date of joining company **01/02/1992**

Date of joining scheme **01/03/1992**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **33,308** | **34,441**  | **36,060** | **37,502** | **38,252** | **40,165** | **41,249** | **42,886**  | **42,486** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 12,148.12**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 798.20**

**Special circumstances / additional information**

Salary at date of first event **£ 43,102.00**

Sara Ranni paid the default contribution rate (70ths accrual) from the date she joined the XYZ Pension and Life Assurance Scheme.

Sara Ranni’s current available Lifetime Allowance is 74.12%.