XYZ-B DIR – (no special circumstances)

Name Rina Purma RPI between 08/11/2017 and 04/09/2019 = 3.12%

DOD 04/09/2019

DOB 08/11/1952

DJS 06/11/1997

DOR 08/11/2017

NPD 08/11/2017

1. Spouse's pension at DOD

Member's pension at DOD = £7,212.00

Revalued commuted pension at DOD = £2,266.12 x 1.0312 = £2,336.82 Total = £9,548.82 p.a.

Spouse's pension = £9,548.82 x 50% = **£4,774.41 p.a.**

2) Lump sum death benefit (LSDB)

Member's pension at DOD = £7,212.00 p.a.

Payments made from DOR to DOD:

01/12/2017 - 01/09/2019 = 22

Remaining payments: (5 x 12) - 22 = 38

Balance of guarantee = £7,212.00/12 x 38 = £22,838.00

Total LSDB payable at trustees’ discretion = **£22,838.00**

LTA% = £22,838.00 / £1,055,000.00 x 100 = **2.16%**

This is within the deceased member's remaining LTA of 93.52%.