**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **06/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **JONES** Forenames **NEIL**

Date of birth **12/10/1967** Gender **MALE**

Spouse’s date of birth **17/01/1977**

Dependent child’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **21,776** | **22,780** | **22,800** | **23,350** | **24,086** | **24,066** | **24,720** | **25,224** | **25,960** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 26,200.00**

Neil Jones worked 5 days a week until 8 September 2005. He then worked 3 days a week until 28 February 2008 before working 4 days a week from 1 March 2008.

Neil Jones’ current available Lifetime Allowance is 100.00%.