**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **07/09/2019** First event **DEATH**

Date of second event Second event

**Member details**

Surname **SINGH** Forenames **ALEX**

Date of birth **27/08/1952** Gender **FEMALE**

Spouse’s date of birth **17/02/1958**

Dependent child’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **15,890** | **15,780** | **16,800** | **17,350** | **19,086** | **20,066** | **23,146** | **24,924** | **25,146** |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£ 25,300.00**

Alex Singh’s Final Pensionable Salary at 3 July 2011 was £15,890.00

Lower of RPI / 5% revaluation from 4 July 2011 to NPD = 20.3%

On 15 June 2008, Alex Singh transferred into the XYZ Pension and Life Assurance Scheme the value of his Money Purchase benefits from previous employer’s non contributory pension scheme. The transfer value of £32,728.12 provided an additional 3 years and 127 days of pensionable service in the XYZ Pension and Life Assurance scheme. The transferred in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Alex Singh’s current available Lifetime Allowance is 100.00%.