**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **13/08/2020** First event **DEATH**

Date of second event Second event

**Member details**

Surname **TREVOR** Forenames **JAMES**

Date of birth **25/06/1963** Gender **MALE**

Spouse’s date of birth

Dependant’s date of birth **22/07/2008**

Date of joining company **01/01/1993**

Date of joining scheme **01/02/1993**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** |
|  |  |  |  |  |  |  |  |  |
| **48,243** | **49,329** | **49,788** | **50,374** | **52,189** | **53,426** | **54,270** | **56,500** | **58,534** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 81,259.26**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£ 1,393.60**

**Special circumstances / additional information**

Salary at date of first event **£ 57,534.00**

James Trevor paid the default contribution rate (70ths accrual) from the date he joined the XYZ Pension and Life Assurance Scheme.

James Trevor’s current available Lifetime Allowance is 100.00%.

 **DEATHS PART 1**